

Name of warrant VNM.VND.M.CA.T.2020.02
Company name VNDirect Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On February 05, 2021, the Hochiminh Stock Exchange issued Decision No.82/QD-SGDHCM to allow VNDirect Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: VNDirect Securities Corporation
2. Short name: VNDS
3. Charter capital: 2,204,301,690,000 VND
4. Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VNM.VND.M.CA.T.2020.02
3. Warrant code: CVNM2102
4. ISIN code: VN0CVNM21024
5. Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
6. Underlying security: VNM
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: July 06, 2021
12. Conversion ratio: 9.9085 : 1
13. Exercise price (exercise index): 108,993.5956 VND
14. Quantity of the warrants registered for listing: 4,000,000 warrants
15. Official trading date: February 09, 2021